

Robo Meister - Software House Offer Brief

For software houses, IT service companies, ERP/CRM providers, and integration teams.

Offer now:

- Start with one client workflow instead of a full system replacement.
- Use Robo Meister APIs, workflows, documents, webhooks, and packages.
- Co-deliver pilots, then turn repeatable work into partner packages.

First pilot ideas:

1. Workflow API pilot from CRM, ERP, helpdesk, or custom portal.
2. Document/OCR automation with human review and exception routing.
3. Reusable industry package for a niche your team already serves.

7-day pilot shape:

Day 1 pick workflow; Day 2 map systems/events; Day 3 connect sandbox API;
Day 4 configure proof; Day 5 validate webhook/retries; Day 6 client demo;
Day 7 choose referral, joint pilot, package partner, or API partner model.

Call to action: bring one client workflow and one target system to map first.