

Robo Meister

Solution Catalog for Partners

Solution packs, first workflows, solution page links and Robo Connector modules.

SOLUTION CATALOG

DOCX + PDF offer draft

ONE WORKFLOW, ONE RESULT

Catalog logic

How to use this catalog

The partner selects a client problem, opens the right solution page, proposes a one-workflow pilot and expands only after value is proven.

SOLUTION CARDS

Recommended packs

Pack	For whom	First workflow	Pilot outcome	Expansion
Document & Approval Workflow	Companies with document chaos	Document approval	Status, owner, decision history	Extend into Legal/Finance/HR
Legal Office Pack	Law firms and regulated operations	Matter intake + checklist	Fewer evidence gaps and better audit	Regulations, AI permissions, documents
HR Operations Pack	HR, recruitment, agencies	Hiring approval / onboarding	Less chasing and manual coordination	Training, approvals, employee docs
Logistics Exception Pack	Logistics, trade, production	Shipment exception	Faster blockage detection and handoff	SCM, WMS, carrier selection
Finance Approval Pack	Finance ops, accounting	AP / spend approval	Approval and evidence visibility	Accounting, OCR, e-signature
Clinic Operations Pack	Clinics and healthcare services	Patient intake / follow-up	Less manual handoff	Documents, booking, communication
School Operations Pack	Schools, administration, catering	Parent communication / attendance	Less administrative interruption	Store, WMS, parent portal
Custom Workflow Pack	Client with a specific process	Client process	Pilot without building an app from scratch	Custom app / Store package

QUICK CLIENT VIEW

Offer cards

<p>EXTEND INTO LEGAL/FINANCE/HR</p> <p>Document & Approval Workflow</p> <p>Companies with document chaos Document approval Status, owner, decision history</p>	<p>REGULATIONS, AI PERMISSIONS, DOCUMENTS</p> <p>Legal Office Pack</p> <p>Law firms and regulated operations Matter intake + checklist Fewer evidence gaps and better audit</p>
<p>TRAINING, APPROVALS, EMPLOYEE DOCS</p> <p>HR Operations Pack</p>	<p>SCM, WMS, CARRIER SELECTION</p> <p>Logistics Exception Pack</p>

HR, recruitment, agencies Hiring approval / onboarding Less chasing and manual coordination	Logistics, trade, production Shipment exception Faster blockage detection and handoff
<p>ACCOUNTING, OCR, E-SIGNATURE</p> <p>Finance Approval Pack</p> <p>Finance ops, accounting AP / spend approval Approval and evidence visibility</p>	<p>DOCUMENTS, BOOKING, COMMUNICATION</p> <p>Clinic Operations Pack</p> <p>Clinics and healthcare services Patient intake / follow-up Less manual handoff</p>
<p>STORE, WMS, PARENT PORTAL</p> <p>School Operations Pack</p> <p>Schools, administration, catering Parent communication / attendance Less administrative interruption</p>	<p>CUSTOM APP / STORE PACKAGE</p> <p>Custom Workflow Pack</p> <p>Client with a specific process Client process Pilot without building an app from scratch</p>



LINKED PAGES

Map: client type -> solution page

Page	Link	Use
QuickBooks comparison	https://robo-meister.com/compare/quickbooks	Accounting/finance clients comparing operational accounting workflows
ERP comparison	https://robo-meister.com/compare/erp	Clients asking if this is an ERP replacement or workflow layer
Internal ERP comparison	https://robo-meister.com/compare/erp/internal	Clients with internal tools and fragmented processes
Smart Clinic	https://robo-meister.com/solution/smart-clinic	Clinics: intake, visit prep, follow-up, documentation
Accounting US	https://robo-meister.com/solution/accounting-us	US accounting and bookkeeping workflows
Accounting US Office	https://robo-meister.com/solution/accounting-us-office	Accounting offices serving multiple clients
Accounting PL	https://robo-meister.com/solution/accounting-pl	Polish accounting and document workflows
School Management	https://robo-meister.com/solution/school-management	Schools and parent-facing administration
Finance Operations Automation	https://robo-meister.com/solution/finance-operations-automation	AP approvals, spend control, exceptions
Port Management	https://robo-meister.com/solution/port-management	Port/logistics operations and exception handling
Accounting	https://robo-meister.com/solution/accounting	General accounting automation narrative
Automation Application	https://robo-meister.com/solution/automation-application	Clients who ask for a custom automation application

Legal Office	https://robo-meister.com/solution/legal-office	Legal matters, evidence, documents, compliance
HR	https://robo-meister.com/solution/hr	Recruitment, onboarding, approvals, people operations
Dropshipping	https://robo-meister.com/solution/dropshipping	Store/order/accounting integration scenarios
Partner	https://robo-meister.com/solution/partner	Partner-facing explanation and cooperation
Developers	https://robo-meister.com/developers	Software houses, SDK/API, custom packages
Logistics	https://robo-meister.com/solution/logistics	Shipment exceptions, carrier handoff, delivery workflows
Industry 4.0 Integrators	https://robo-meister.com/solution/industry-4-integrators	Production, MES/WMS and integrator conversations
Software House	https://robo-meister.com/solution/software-house	Developer partner, package and integration building

CAPABILITIES

Robo Connector modules

Why show modules?

For some clients the solution catalog is enough. For more technical clients the module list helps show that packages are supported by real system areas.

Module	Use
CRM	Client data, relations, funnels, sales and communication context
BPM / Workflow	Process templates, steps, roles, approvals and execution tracking
Project Manager	Projects, tasks, responsibility and delivery tracking
Documents	Templates, document hierarchy, evidence, approvals and contextual files
Legal	Cases, regulations, obligations, document checks and risk escalation
HR	Employees, recruitment, onboarding, time and people operations
Finance & Accounting	Transactions, invoices, approvals, accounting workflows and reporting
Store / Marketplace	Products, services, offers, packages, orders and public-facing catalogs
SCM / Logistics	Suppliers, deliveries, route planning, tracking and exceptions
WMS	Warehouses, sections, stock locations and operational movement
MES	Production execution, quality gates and manufacturing workflows
Quality Assurance	Tests, non-conformance, certificates and improvement actions
Risk Manager	Risks, opportunities, insurance, escalations and control actions
Communication	Messages, channels, chat, meetings and process-linked events
Calendar / Booking	Availability, meetings, scheduling, reminders and ICS flows
Ticket Management	Support requests, service work, issues and resolution workflow

CMS / Websites	Content, pages, templates and public-facing presentation
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QUALIFICATION

Best fit / less ideal

Best fit	Less ideal
Client can name one repeating workflow	Client wants total replacement without discovery
There is a process owner	No one wants ownership
Problem causes delays, chasing or evidence gaps	Client expects magic automation with no data/process preparation
Pilot can be limited to one team/process	Scope starts too broad